

RNS Revenue Summary

FY21 & FY23

(\$000 Omitted)

Line No.		/-----FY21-----\ Oct 2020 - Jun 2021		/-----FY23-----\ Oct 2022 - Dec 2022	
			Jul 2021 - Sep 2021	Jan 2023 - Sep 2023	
	<u>ISO-NE OATT Sch 9 - RNS ATRRs: CY19 - CY21:</u>				
1	Net Investment Base (1 yr lag) and (2 yr lag)	1,098,833	1,105,158	1,105,158	1,110,452
2	PTF Percent	82.60%	82.77%	82.77%	83.21%
3	Net PTF Investment Base	907,665	914,739	914,739	924,007
4	Sch 9 Cost of Capital Rate	10.73%	10.39%	10.39%	10.70%
5	Investment Return	98,334	95,952	95,952	98,844
6	Depreciation Expense	33,210	36,173	36,173	38,871
7	Taxes Other than Income	21,936	23,553	23,553	24,649
8	Operation & Maintenance Expense	15,659	16,010	16,010	17,564
9	Other Revenue Requirements	670	749	749	733
10	Return of excess ADIT	-	-	(1,026)	(2,200)
11	Total RNS ATRR before Forecast	169,809	172,437	171,411	178,461
12	Projected PTF Plant	32,606	44,077	61,628	55,000
13	Carrying Cost % for Projected PTF Plant	16.50%	16.31%	15.60%	15.52%
14	Projected PTF Plant Revenue Requirement	5,380	7,189	9,614	8,537
15	Annual True Up	3,195	(2,893)	-	(700)
16	Total RNS ATRR (Calendar Year)	178,384	176,733	181,025	186,298
	<u>Actual and Forecasted RNS Revenues: FY21 & FY23</u>				
17	Monthly RNS Revenue (Fiscal Year)	124,869	52,997	44,080	140,936
18	Additional revenue due to coincident peaks		5,000		
19	Total RNS Revenue	124,869	57,997	44,080	140,936
20	Actual and Forecasted RNS Revenue for FY21 and FY23	182,866	185,016	185,016	185,016