

Tyrrell, Anne

From: Sent: To: Subject: Burke, Dan Thursday, July 26, 2018 11:04 AM White, Joanna; McNamara, Ed Re: Testimony draft

Joan,

From a quick glance, I think that you are generally on the right track. Once I have testimony from Brian and the GDS team, I will make necessary revisions to sync up the recommendations. I might also dial back some of your substantive analysis depending on how much depth the GDS team provides on Powerwalls (i don't want you and/or Ed to be rebuttal or cross examination targets if we can use GDS for that purpose).

Also, at this point, I don't think that we can compel GMP to scale back the project's scope. I think that GMP is too far along in its commitments with Tesla. Instead, I think our position is going to be more nuanced. At this point, we perceive that customers are bearing too much of the financial risk for a substantial capital project without any demonstration of actual benefit from the project. We are going to recommend that the Powerwalls stay out of rate base until the pilot is completed and GMP can justify whether the program should continue as a tariffed service.

From: White, Joanna Sent: Thursday, July 26, 2018 10:52:39 AM To: Burke, Dan; McNamara, Ed Subject: Testimony draft

Wanted to make sure you have the latest. Dan, can you take a look at how I threaded the Tesla powerwall needle?